

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hongqiao Group Limited
Date Submitted	02/01/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1378</u> Descrip	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	10,000,000,000	0.01	100,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	10,000,000,000	0.01	100,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding montl	1 <u>-</u>			
Increase/(decrease)		-		-	
Balance at close of t	the month	-		<u></u>	

# 3. Other Classes of Shares

Stock code :	N/A	Descriptio	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mon	th _			
Increase/(decrease	)	-		-	
Balance at close of	f the month	-			
Total authorised sl	nare capital at th	e end of the	month (USD) :	100,000,	000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of				
preceding month	6,160,880,000			
Increase/ (decrease) during the month				
	NIL			
Balance at close of the month	6,160,880,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	<b>^</b>				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	ng the month		thereto	as at close of the
(dd/mm/yyyy) and -						month
class of shares	Cuented	<b>F</b> actoriand	Concelled	Loursed		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
-						
3.						
( / / )						
shares						
(Note 1)						
		То	otal A. (Ordin	ary shares)	NIL	
				nce shares)	NIL	
				Other class)	NIL	
Total funds raised du		from overeige o		Julier eruss,	11112	
Total funds raised due options (State current		1 from exercise o	T	NIL		
options (State current	<i>J</i> <b>y</b> )			INIL		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. / / ) ( Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) 2. \_ \_ / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 3. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / ) 4. / / ( ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) NIL (Preference shares) NIL (Other class) NIL

For Main Board and GEM listed issuers

lass and description	amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds Due	2					
10 April 2017 Principal Amount:	US\$	Nil	Nil	150,000,000	Nil	Nil (See remarks)
US\$150,000,000						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$5.98(subject to adjustment)					
EGM approval date	aujustinent)					
(if applicable)	General Mandat	e				
(dd/mm/yyyy))	(16/05/2014)					
2.						
Stock code (if listed)		·				
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/mm/yyyy) 4.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				NTT	
			Fotal C. (Ordi	nary shares) ence shares)	NIL NIL	
			(1 IEIEI	ence shares)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)	-	
2	-	
	-	
shares (Note 1)	-	
3.		
J	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

Ou	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
3.	Placing	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /)			
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable				
5	Scrip dividend At price : State currency	( <i>Note 1</i> ) Issue and allotment	( /	/ )		
5.	Scrip dividend At price : State currency	date : (dd/mm/yyyy)	<i>(</i> )			
		EGM approval date: (dd/mm/yyyy)	( /	/ )		. <u> </u>
		Class of shares				
6.	Repurchase of	repurchased ( <i>Note 1</i> ) Cancellation date :	( /	/ )		
0.	shares	(dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
7.	Redemption of	Class of shares redeemed ( <i>Note 1</i> ) Redemption date :		/ )		
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		

			For Main Board and GEM list	ted issuers
			No. of new	No. of new
			shares of	shares of
			issuer issued	
			during the	may be
			month	issued
			pursuant thereto	pursuant thereto as at
			lilereio	close of the
	Turna of Issue			month
	Type of Issue			monui
			Class of shares issuable	
			(Note 1)	
			Issue and allotment ( / / )	
9.	Capital		date : (dd/mm/yyyy)	
	reorganisation		FGM approval date: (//)	
			Low approval date.	
			(dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10	Other		<b>T 1 1 1 1</b>	
10.	(Over-allotment)	At price :	Issue and allotment	
	(0,00,00,00,00,00,00,00,00,00,00,00,00,0		date : (dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			· · · · · · · · · · · · · · · · · · ·	
			Total E. (Ordinary shares) NIL	
			(Preference shares) <u>NIL</u>	
			(Other class) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	NIL				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

### Remarks (if any):

The conversion period for the convertible bonds issued by the Company started from 9 June 2014.

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Submitted by:	Znang Yuexia
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other dary autorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.